APPLICATION FORM FOR SIP & FLEX SIP

[For Investments through NACH/ Direct Clearing/



Direct Debit Facility/ Standing Instruction] Important: Please strike out the Section(s) that is/are not used by you to avoid any unauthorised use

OTM Debit Mandate is alread		* 1						
OTM Debit Mandate is attach	ied and to be registered in t	ne folio. SIP Auto debit wi	ll start after mandate registr	ation which takes 10	to 30 days depending on Enrolment Fo		ies.	
		and the second second second second						OTAMD)
KEY PARTNER / AGENT INI ARN/ RIA Code	ARN/ RIA Name	applying under Direct Pla Sub-Agent's ARN	an must mention "Direct" ir Bank Branch Code	ARN column.)	Employee Unique Identification Number (EUIN)	FOR OFFICE USE	: UNLY (TIME	STAMP)
ARN-16709					E039709			
EUIN Declaration (only whe I/We hereby confirm that relationship manager/ sale manager/sales person of th	the EUIN box has bee es person of the above	n intentionally left b distributor/sub broke	lank hy me/us as this	transaction is ex e advice of in-ap	ecuted without any propriateness, if any	interaction or adv , provided by the e	ice by the em mployee/rela	ployee/ tionship
Siar								
	blicant/ Guardian		Second Applicant			Third Applican	t	
Transaction Charges for App					Date:	D M M	ΥY	Y Y
If the total commitment of inv Charges, the same are deducti issued against the balance of th Upfront commission shall be p the ARN Holder. Please (<) any one. In the absen NEW REGISTRATION	ne installment amounts in aid directly by the investo	vested. Ir to the ARN Holder (AN	AFI registered Distributor) e rejected.		ors' assessment of vari			
				ATION (Relet lief)	T NO. 7)			
1) INVESTOR DETAIL Application No. (For new investo First/ Sole Applicant Details		Jnitholder)						
Mobile No.		Email Id						
NAME OF FIRST / SOLE APPLICA	ANT Mr. Ms. M/s.							
NAME OF THE SECOND APPLICA								
NAME OF THE THIRD APPLICAN	T Mr. Ms. M/s.							
Applicant	PAN/ PEKRN	# (Mandatory)			KYC Number		KYC Mandatory	Proof Attached
Sole / First Applicant								
Second Applicant								
Third Applicant								
Third Applicant								
Guardian/POA Holder	/DEV/DN//Q/Q is stready.	inlighted places don't i		mandatanu far Mia		11 and 10		
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2A) INVESTMENT DETAILS FOR SIP [Pleas Scheme Name (1)	Plan		Option/Sub-option
		Regular	Direct	
SIP Installment	Start Month/Year	End Month/Year (Default Dec 2040)*	SIP Frequency (Please refer Item iii)
mount (₹)				Daily ⁺⁺ Weekly ^{##} Monthly ⁺ Quart
		For Weekly SIP (Ple 9th 10th ⁺ 25th 26th	ase (✓) ∐ Monday ☐ 11th ☐ 12th ☐ 27th ☐ 28th	☐ Tuesday
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17th18th19th20th21st	22nd 23rd 24th	25th 26th	27th 28th	29th 30th 31st
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INSTRUCTIONS TO FILL ONE TIME MANDATE (OTM)

- Investor may register for the One Time Mandate (OTM) for NACH/DIRECT DEBIT/Standing Instruction (SI), as applicable, for payment towards any future purchase transactions (eg lumpsum, SIP) received through any mode i.e. physical or electronic ("OTM facility"). Investors who have already submitted a One Time Mandate (OTM) form i.e. already registered for OTM facility should not submit OTM form again as OTM registration is a one-time process only for each bank account. However, if such investors wish to add a new bank account towards OTM facility may fill the form.
- Investors, who have not registered for OTM facility, may fill the OTM form and submit duly signed with their name mentioned.
- Mobile Number: Unit holder(s) should mandatorily provide their mobile number on the mandate form.
- 4. Where the mode of holding in the bank account is "Joint", the OTM mandate is to be signed by all Jointholders. Unit holder(s) need to provide along with the mandate form an original cancelled cheque (or a copy) with name and account number pre-printed of the bank account to be registered or bank account verification letter for registration of the mandate failing which registration may not be accepted. The Unit holder(s) cheque/ bank account details are subject to third party verification.
- PAN/PEKRN: Investors should provide the PAN/PEKRN of the First Holder in the space provided.
- Investors are deemed to have read and understood the terms and conditions of OTM Facility, SIP registration through OTM facility, the Scheme Information Document, Statement of Additional Information, Key Information Memorandum, Instructions and Addenda issued from time to time of the respective Scheme(s) of HDFC Mutual Fund.

- Date and the validity of the mandate should be mentioned in DD/MM/YYYY format.
- 8. Utility Code of the Service Provider will be mentioned by HDFC Mutual Fund
- 9. Tick on the respective option to select your choice of action and instruction.
- The numeric data like Bank account number, Investors account number should be left padded with zeroes.
- 11. Please mention the Name of Bank and Branch, IFSC / MICR Code.
- 12. The maximum amount per transaction that can be processed must be mentioned in words. The amount in figures should be same as the amount mentioned in words. In case of ambiguity, the mandate will be rejected.
- 13. If the investor wishes to opt for more than one dates / frequencies for debit from the bank account as in case of Systematic Investment Plan, it is advisable to select - "As & when presented".
- 14. There is no maximum duration for enrolment.

An investor has an option to choose the 'End Date' of the mandate by filling the date or the Default Date i.e. December 2040 will be the end date.

- 15. Please affix the Names of investors and signature/s as well as seal of Company (where required) and sign the undertaking.
- Investors enrolling for Daily/ Weekly SIP should select "As & when presented" as payment frequency in the OTM.

Declaration: I/We hereby declare that the particulars provided in this mandate are correct and complete and hereby agree to participate in the NACH/Direct Debit/Standing Instructions (SI) and make payments through the NACH platform according to the terms and conditions thereof. I/We further hereby agree and acknowledge that I/we will not hold the AMC and/or responsible for any delay and/or failure in debiting my bank account for reasons not attributable to the negligence and/or misconduct on the part of the AMC I/We hereby declare and confirm that, irrespective of my/our registration of the above mobile number in the 'DO NOT DISTURB (DND)', 'or in any similar register maintained under applicable laws, now or subsequent to the date hereof, I/We hereby consent to the Bank/AMC communicating with me/us in any manner whatsoever on the said mobile number with respect to the transactions carried out in my/our aforementioned bank account(s). I/We will inform the AMC about any changes in my bank account. I/We hereby agree to abide by the terms and conditions that may be intimated to me/us by the AMC/Bank with respect to the NACH/Direct Debit/SI from time to time.

Authorisation to Bank: This is to inform that I/We have registered for NACH (Debit Clearing) / Direct Debit / SI facility and that the payment towards my/our investments in the Schemes of HDFC Mutual Fund shall be made from my/our above mentioned bank account with your Bank. I/We hereby authorize the representatives of HDFC Asset Management Company Limited, Investment Manager to HDFC Mutual Fund carrying this mandate form to get it verified and executed. I/We authorize the Bank to debit my/our above-mentioned bank account for any charges towards mandate verification, registration, transactions, returns, etc, as applicable for my/our participation in NACH/Direct Debit/SI.

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