Transaction Form For STP & SWP



Distributor Code	Sub-Distributor ARN	EUIN	Branch Code	Relationship Ma	nager's Name	
				·	-	
	Sub-Distributor Code	_		Mobile +91-		
ARN-						
				E-mail		
nitial Commission will	be paid by the investor directl Transaction Charges	-	on assessment of various	-	ervice rendered by t ion where EUIN is no	
	Regulations allow deducti	on of transaction char		t the EUIN box has been ir	ntentionally left blank	c by me/us as this is an "execu
to receive transaction of deductible are Rs. 150/- making a SIP Investmen	stment for payment to your dist harges for investments source if you are investing in Mutual t, the transaction charges woul yould be levied if you are not invest than Rs.10,000/-	d by him. The transaction Funds for the first time. If d be deducted over 3-4 inst	charges sales person of you are if any, provided alments. distributor has	the above distributor and	d/or notwithstanding onship manager/sale	employee/relationship mana the advice of inappropriaten as person of distributor and ction.
If this is the first time	, you are investing in any m	utual fund, please tick he	ere 🖉 🖉 Sole/1st	Applicant 2	2nd Applicant	🗷 3rd Applicant
1. APPLICANT	NFORMATION					1
Name of Sole/1st Unit	Holder First Nam	e N	liddle Name	Last Name	Folio	No.
PAN	First Unit Holdþr		Second Unit Holder		Third Uni	t Holder
KYC is mandatory. P	ease enclose a copy of KYC	acknowledgement lette	rs for all applicants.			
Mobile No. +91-		E-mail ID				
2. SYSTEMATIC	WITHDRAWAL PLAN (S	WP) - Please note that t	the value of the unit bala	nce in the source sch	heme should be at	t least Rs. 25,000
Scheme Name L&T			Option (✓)	Growth Dividence	d Reinvestment	Dividend Payout
				Annual [^] Sei	mi-Annual^	
University Frequency	✓ wherever applicable)	Daily Weekly I	Monthly* Quarterly	Allilual Sel		
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GENERAL INSTRUCTIONS

Please read the below instructions carefully before filling the form. Please fill up the form in English in BLOCK LETTERS with black or dark ink. All information sought in the form is mandatory except where it is specifically indicated as optional. All instructions & notes are subject to SEBI & AMFI guidelines as amended from time to time. Please note in case of any error while filling the form all applicants must sign against the corrections.

 Applicant Information: Please furnish the Folio Number, Name and PAN of Sole / First Applicant Section 1 of the Form. Your investment would be processed in the specified folio.

Your personal information and bank account details would apply to this investment as well.

Contact Details: Please provide the Mobile Number and E-Mail Address of the Sole / First Applicant in the form in case of Individuals and Key Contact in case of Non Individuals. This would help us seamlessly communicate with you on your investments.

2. Systematic Withdrawal Plan (SWP):

- a. The minimum withdrawal size is Rs 500.
- b. SWP will be registered within 7 calendar days from the date of your request.
- c. You can cancel a registered SWP at any time by submitting a written request. The cancellation will be processed within 15 days.
- d. If your SWP request specifies both amount and units, the SWP will be processed on the basis of amount.
- e. If the scheme/plan/option is not mentioned and there is only one scheme/plan/ option available in the folio, the same will be processed.

3. Systematic Transfer Plan (STP):

- a. The minimum transfer size is Rs 500.
- b. STP will be registered within 7 calendar days from the date of your request.
- c. You can cancel a registered STP at any time by submitting a written request. The cancellation will be processed within 15 days.

- d. If the plan/option if the source scheme is not mentioned and there is only one plan/option available in the folio, the STP will be processed.
- e. If the plan/option of the target scheme is not mentioned, the STP will be processed as per the default options mentioned in the Scheme Information Document of the respective scheme.
- f. In case the criterion of the minimum amount for the purpose of transfer of units under the STP facility is not met, the AMC reserves the right to discontinue the STP/cancel the registration for STP.
- g. Daily STP is availble only for fixed amounts.
- STP transfers can be made on a daily basis i.e. Monday to Friday subject to such days being business days.
- 4. Signatures: All signatures should be in English or any other Indian Language. Thumb impressions should be from the left hand in case of males and right hand in case of females. All such thumb impressions need to be attested by a Magistrate, Notary Public or Special Executive Magistrate under his/her official seal.
- Employees Unique Identification Number (EUIN): If you are making this investment based on an investment advise received from your distributor, please quote the Employees Unique Identification Number (EUIN) of your relationship manager in the Application Form.

If your distributor has, however, not given you any advice pertaining to the investment or your investment decision is not withstanding the advice provided by your distributor regarding inappropriateness of the scheme vis-a-vis your investment needs, the EUIN box may be left blank. In this case, please sign in the space provided in Section B to confirm your acceptance to the declaration stated therein.

call 1800 2000 400 or 1800 4190 200

email investor.line@Intmf.co.in

www.Intmf.com

Please note our lines are open from 9 am to 6 pm, Monday to Friday and 9 am to 1 pm on Saturday.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.